



GREEN DELTA INSURANCE COMPANY LTD.
Green Delta Aims Tower (6th floor)
51-52 Mohakhali C/A, Dhaka

Price Sensitive Information

This is to notify of all concerned that the Board of Directors of Green Delta Insurance Co. Ltd. in its 302nd Board Meeting held on Thursday, the 26th July'2012 at the Board Room of the Company at 2.30 p.m. and approved the following decisions:

1. Term Sheet of the proposed subscription by International Finance Corporation(IFC) of up to 10% of the Company's ordinary shares of BDT 10.00 each, at a price equal to the average price for 6 months preceding the date of subscription by IFC, subject to maximum of BDT 165.00 per share on the date of subscription.
2. The investment in the Company by the IFC shall be subject to:
 - (a) Approval by the Management and Board of Directors of IFC.
 - (b) Approval by the shareholders of the Company at an Extra Ordinary General Meeting (EGM).
 - (c) Increase of the subscribed capital of the Company by issuance of further shares.
 - (d) Approval from Securities and Exchange Commission (SEC) and Insurance Development and Regulatory Authority (IDRA) and all other relevant regulatory bodies.
 - (e) Execution of Subscription Agreement, Shareholders Agreement, Policy Agreement and put Option Agreement between the Company, Sponsors of the Company and IFC.

By order of the Board of Directors

Sd/-
Syed Moinuddin Ahmed
Company Secretary

Dated: 26th July, 2012